



Embracing Certified Circular Packaging to Drive Circularity

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A Leader Around the World

Rely on **Berry** to deliver against changing demand and provide a combination of solutions through our extensive product portfolio and utilization of our global resources and capabilities.



100,000 products manufactured



>6B lbs of resin purchased annually



18,000 customers



~47,000 employees



285 manufacturing locations



4 divisions

- Consumer Packaging North America
- Consumer Packaging International
- Health, Hygiene, & Specialties
- Engineered Materials

Impact 2025 Our Sustainability Strategy

Products

Minimize product impacts

Optimize Design

- 100% reusable, recyclable, or compostable packaging by 2025
- Minimize carbon footprint
- Lightweight products

Sustainable Materials

- 10% recycled content across our packaging by 2025
- 30% circular plastics by 2030

Performance

Minimize operational impacts

Climate Change

- Science-Based Target: Reduce absolute greenhouse gas emissions (Scopes 1-3) 25% by 2025 vs. 2019
- Increase renewable energy YOY

Continuous Improvement

- Reduce landfill waste intensity 5% YOY
- Reduce energy and water consumption intensity 1% YOY

End Plastic Waste Locally & Globally

- Prevent resin loss through OCS
- Implement OCS at acquisition sites within the first year

Partners

Engage partners, including employees, suppliers, customers, and communities on key issues

Employees

- Injury Free Workplace (TRIR < 0.85 for 2022)
- Focus on employee experience, including Diversity and Inclusion
- Expand training & development opportunities

Stakeholders

- Respect human rights in our policies and supply chains
- Conduct business ethically

[See how](#) we perform against our Impact 2025 goals and align with the United Nations

SUSTAINABLE DEVELOPMENT GOALS

Berry



When partnering with **Berry Global** against short and long term sustainability goals, you can experience the benefits of **more**.

more expertise

We will partner with your team to educate on advances in resin material science, manufacturing, and design for circularity

more capabilities

Berry's 300 plants, over 35 product lines, and 65 conversion processes allow you to prioritize and fulfill your sustainability initiatives, achieving the greatest impact for your investment

more scale

Berry's global footprint and leading purchasing scale offers unique access to uninterrupted raw material supply and high quality sustainable polymers

more investments

Berry leads the industry in investments to help meet the needs of the circular economy and ensure recycling and reuse of your product's packaging





All of these benefits translate into many tailored solutions to help achieve your sustainability goals:

-  **Recycled plastic**
-  **Reduced carbon footprint***
-  **Reuse/refill**
-  **Renewable**
-  **Improved recyclability***

* vs. previous product



Berry is partnering with customers to create a circular economy for plastics



Certified Recycled Plastic

If advanced recycling (aka chemical recycling) makes virgin-quality recycled content, how do brand owners and consumers know the package has recycled content?



Certified Bioplastics

Renewable feedstocks and fossil fuels both have environmental and social burdens

As brand owners and consumers decouple from virgin, fossil fuels in favor of a more circular economy, how do they know if the renewable resources were **sustainably-sourced**?



Summary

The plastics industry is increasing use of recycled and renewable feedstocks

3rd party certification will help accelerate the transition

- Increase customer and consumer confidence
- Justify premiums

ISCC PLUS is the leading chain of custody certification for sustainable feedstocks

- Berry Global and subsidiaries have over 50 ISCC PLUS-certified manufacturing sites across 3 continents





Thank You